

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

LONE STAR FUND IV (U.S.), L.P., LONE §
STAR FUND IV (BERMUDA), L.P. and §
LSF-KEB HOLDINGS SCA, §

Plaintiff, §

v. §

STEVEN H. LEE §

Defendant. §

CIVIL ACTION NO.
3:09-CV-01614-B

**APPENDIX IN SUPPORT OF DEFENDANT STEVEN H. LEE'S SUR-REPLY IN
OPPOSITION TO PLAINTIFFS' MOTION TO REMAND AND FOR FEES AND COSTS**

Steven H. Lee submits the following evidence in support of his Sur-reply:

EX.	DESCRIPTION	APP. PAGES
1	Declaration of Steven H. Lee originally filed in Support of Motion to Dismiss Original Complaint	1-9
A	First Amended and Restated Limited Partnership Agreement of Lone Star Partners III, L.P.	10-82
B	First Amended and Restated Limited Partnership Agreement of Lone Star Partners IV, L.P.	83-156
C	Lone Star's Bermuda Writ of Summons	157-162
D	Lone Star's Bermuda Statement of Claim	163-172
E	Lone Star's Bermuda Amended Statement of Claim	173-189
F	1st Affidavit of Steven Hwan Lee (in Bermuda Litigation)	190-233 (redacted per Rule 5.2)
G	2nd Affidavit of Steven Hwan Lee (in Bermuda Litigation)	234-245
2	Lone Star's SEC filing	246-274
3	Profile on Lone Star Chairman John Grayken	275-278

EX.	DESCRIPTION	APP. PAGES
4	Bermuda Partnership Act	279-298
5	Lone Star General Counsel Mike Thomson's Second Bermuda Affidavit	299-311
6	Lone Star press release regarding KEB Bank	312-314
7	Wall Street Journal article entitled "Lone Star feels Korean backlash," 11/22/2006	315-317

Date: November 4, 2009

Respectfully submitted,

/s/ Jerome R. Doak

George T. Manning
Texas Bar No. 24062546
gtmanning@jonesday.com
Lead Attorney
Jerome R. Doak
Texas Bar No. 05913600
jrdoak@jonesday.com
JONES DAY
Suite 100
2727 North Harwood Street
Dallas, Texas 75201
(214) 220-3939 (Phone)
(214) 969-5100 (Fax)

COUNSEL FOR DEFENDANT
STEVEN H. LEE

CERTIFICATE OF SERVICE

This is to certify that on this 4th day of November 2009, a true and correct copy of the foregoing Appendix in Support of Defendant's Sur-reply was served electronically and by e-mail on the following:

Karen H. Hirschman
khirschman@velaw.com
Matthew W. Moran
mmoran@velaw.com
Jane Ann R. Neiswender
jneiswender@velaw.com
VINSON & ELKINS L.L.P.
2001 Ross Avenue
Dallas, Texas 75201-2975

/s/ Jerome R. Doak

Jerome R. Doak

DLI-6278790v1